

**FOR IMMEDIATE RELEASE**

**MG Advisory Services, LLC to Align with Sunwest Pensions to offer Individually Managed Account Solution for Retirement Plans**

**Denver, CO, February 26, 2007** – MG Advisory Services, a wholly-owned subsidiary of Matrix Settlement & Clearance Services (Matrix), today announced an alliance with Sunwest Pensions of Tempe to provide retirement account services to Sunwest’s plan participants. Sunwest will now be able to offer its participants MG Advisory’s turnkey 401(k) Individually Managed Account (IMA) product, which will enable access to a professional money manager.

The IMA option will allow a plan participant to have a professionally managed investment portfolio within their retirement plan. The plan sponsor can have the IMA option as an additional investment option in the plan and still allow mutual fund options for plan participants not wishing to utilize the IMA. Matrix affiliate MG Trust Company will continue to perform all cash processing including contributions, distributions and 1099 reporting for retirement plans using the IMA option.

“Providing access to a professional money manager to all plan participants is a significant step in 401(k) programs,” said John Moody, president, MG Advisory. “In the past, this type of service was only available to a few, higher net worth individuals. Now, everyone can take advantage of having a professional help them make decisions on their retirement account rather than going at it alone.”

Sunwest Pensions has the capability to provide the recordkeeping of daily valuation plans utilizing mutual funds and the IMA option. The plan participant can direct their funds between the mutual funds and the IMA. Sunwest Pensions maintains complete automation of their daily valuation plans utilizing ASC’s (Actuarial Systems Corporation) recordkeeping system.

**About MG Advisory Services, LLC**

MG Advisory Services, LLC is a wholly-owned subsidiary of Matrix Settlement & Clearance Services, LLC ([www.mscsonline.com](http://www.mscsonline.com)). Matrix, through its proprietary state of the art technology, is an industry leader in the processing of mutual fund clearing and settlement services for banks, broker/dealers, trust companies, third party administrators, and registered investment advisors. It is Matrix’s vision to revolutionize the way mutual funds are traded and their positions reconciled, setting a new industry standard.

MG Advisory Services, LLC is a state registered investment adviser under the States of Colorado, Nevada and Ohio.

**About Sunwest Pensions**

Sunwest Pensions is a third party administrator based in Tempe, Arizona. Sunwest Pensions has been in business since 1998 providing recordkeeping and

administration services to plan sponsors through the western United States. Sunwest Pensions can provide complete plan design, recordkeeping and participant servicing for 401(k), profit sharing, non-qualified deferred compensation, 403(b) and all other types of defined contribution plans.

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